

SEHK-SFC(Listing) Liaison Committee Meetings
Terms of Reference and Membership

Under Section 6.2 of the AMENDED AND RESTATED MEMORANDUM OF UNDERSTANDING (the “MOU”) GOVERNING LISTING MATTERS between the Securities and Futures Commission (the “SFC”) and The Stock Exchange of Hong Kong Ltd(the “SEHK”) dated 6 March 2000, representatives from the Corporate Finance Division of the SFC and representatives from the Listing Division of the SEHK shall meet every month, such meetings to be known as the “SEHK-SFC (Listing) Liaison Committee Meetings”, to discuss:-

- (a) matters arising out of the minutes of the previous meeting;
- (b) any matter arising out of the latest SEHK Monthly Report to the SFC prepared by the Listing Division in accordance with the provisions of the MOU;
- (c) matters relating to the regulation of listed companies, and oversight of the SEHK by the SFC in relation to listing related matters; and
- (d) any policy matters or other matters, including proposed rule changes, relating to any of the listing functions and responsibilities of the SEHK or the SFC, and that proper minutes shall be kept of such meetings.